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**Non-consolidated Financial Results**  
for the Fiscal Year Ended March 31, 2026  
(Under Japanese GAAP)

April 28, 2026

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 Scheduled date of annual general meeting of shareholders: June 24, 2026  
 Scheduled date to commence dividend payments: June 25, 2026  
 Scheduled date to file annual securities report: June 18, 2026  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes (for institutional investors and securities analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results (Percentages indicate year-on-year changes.)

Fiscal year ended	Operating revenue		Net operating revenue		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	16,074	15.0	15,998	14.8	3,146	69.3	3,598	54.5	3,095	27.9
March 31, 2025	13,983	(3.9)	13,930	(3.9)	1,858	(22.3)	2,328	(17.0)	2,420	3.6

Fiscal year ended	Basic earnings per share	Diluted earnings per share	Return on capital	Ratio of ordinary profit to total assets	Ratio of operating profit to operating revenue
	Yen	Yen	%	%	%
March 31, 2026	51.29	—	7.5	5.3	19.6
March 31, 2025	38.47	—	5.8	3.4	13.3

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended March 31, 2026: — For the fiscal year ended March 31, 2025: —

(2) Non-consolidated financial position

As of	Total assets	Net assets	Capital ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2026	73,161	42,778	58.5	710.20
March 31, 2025	63,480	40,097	63.2	655.37

Reference: Capital (Shareholders' equity + Valuation and translation adjustments):

As of March 31, 2026: ¥42,778 million As of March 31, 2025: ¥40,097 million

(3) Non-consolidated cash flows

Fiscal year ended	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	3,928	89	(2,958)	25,991
March 31, 2025	(467)	963	(3,691)	24,791

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio	Ratio of dividends to net assets
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
Fiscal year ended March 31, 2025	—	15.00	—	15.00	30.00	1,903	78.0	4.6
Fiscal year ended March 31, 2026	—	15.00	—	28.00	43.00	2,610	83.8	6.3



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## 1. Overview of operating results, etc.

### (1) Overview of operating results

During the fiscal year ended March 31, 2026 (hereinafter the “fiscal year under review”), the Japanese economy generally remained firm, supported by an ongoing improvement in business sentiment. Although Japan’s gross domestic product (GDP) fell into negative year-on-year growth in both nominal and real terms for the first time in six quarters in the July-September 2025 quarter, it rebounded to positive growth in the October–December 2025 quarter. While the job openings-to-applicants ratio declined, there are signs of improvement in the leading composite index (CI), the Consumer Confidence Index of the Consumer Confidence Survey, living conditions, income growth, and the employment environment, and other factors. The rise in the consumer price index is also showing signs of slowing down. As uncertainty surrounding U.S. tariff policies eased and corporations continued to proactively increase wages amid rising prices, the Bank of Japan decided on an additional rate hike in December 2025, increasing the prospect of a moderate recovery in the domestic economy.

The U.S. economy saw its real GDP growth recovering to its highest level in two years in the July–September 2025 quarter. In October, the failure to pass a federal government stopgap funding bill resulted in a partial government shutdown that lasted 43 days—the longest in history—forcing real GDP growth to slow down in the October–December 2025 quarter, although it did not fall into the negative territory. Despite the uncertain environment in which the release of key economic statistics was delayed or canceled, the Federal Reserve Board (FRB) implemented its third consecutive interest rate cut through its December meeting, reflecting the slowdown in the employment environment.

During the fiscal year under review, the domestic stock market made a turbulent start, with the Nikkei average posting one of the biggest declines in history and reaching its lowest level in approximately one year and five months following the announcement of reciprocal tariffs by the U. S. at the beginning of the year. However, the market subsequently trended upward, albeit with the occasional correction, due to positive catalysts such as the partial suspension of reciprocal tariffs, agreements reached in tariff negotiations between Japan-U.S. and between U.S.-China, a surge in semiconductor-related stocks driven by growing demand for generative AI, solid earnings from domestic corporations, and U.S. monetary easing. Furthermore, buoyed by expectations for the new administration's policies following Takaichi's victory in the LDP presidential election and the ruling party's landslide victory in the House of Representatives election, the Nikkei average reached an all-time high of ¥58,850.27 on February 27, 2026. The investment environment changed dramatically the following day, February 28, when Israel and the U.S. launched attacks on Iran, leading to volatile trading in March. Nevertheless, the Nikkei average for the fiscal year under review ended at ¥51,063.72, up 43.4% from the end of March 2025.

Under these circumstances, we reported increases in both operating revenue and net operating revenue during the fiscal year under review, with operating revenue of ¥16,074 million (up 15.0% year-on-year) and net operating revenue of ¥15,998 million (up 14.8% year-on-year), which is the amount of operating revenue less financial expenses of ¥76 million (up 44.2% year-on-year). Selling, general and administrative expenses were ¥12,851 million (up 6.5% year-on-year). As a result, we reported operating profit of ¥3,146 million (up 69.3% year-on-year) and ordinary profit of ¥3,598 million (up 54.5% year-on-year). After extraordinary income of ¥668 million (compared to ¥857 million for the same period a year earlier), extraordinary losses of ¥2 million (compared to ¥–million for the same period a year earlier), and tax expenses of ¥1,169 million (up 52.8% year-on-year), profit was ¥3,095 million (up 27.9% year-on-year).

The following is an overview of the Company’s operating results.

#### (i) Commission received

For the fiscal year under review, total “Commission received” was ¥12,499 million (down 1.7% year-on-year).

##### (a) Brokerage commission

“Brokerage commission” was ¥4,910 million (down 1.4% year-on-year). This was mainly due to brokerage commissions for U.S. stocks decreasing to ¥1,572 million (down 22.8% year-on-year) while those for Japanese stocks increasing to ¥3,304 million (up 13.6% year-on-year), resulting in the brokerage commission on stocks amounting to ¥4,877 million (down 1.4% year-on-year). Meanwhile, the brokerage commission for beneficiary certificates was ¥33 million (down 2.5% year-on-year).

##### (b) Commission for underwriting, secondary distribution and solicitation for selling and others for professional investors

“Commission for underwriting, secondary distribution and solicitation for selling and others for professional investors” was ¥81 million (up 1.0% year-on-year).

- (c) Fees for offering, secondary distribution and solicitation for selling and others for professional investors “Fees for offering, secondary distribution and solicitation for selling and others for professional investors” which mainly consists of investment trust sales commissions, was ¥1,600 million (down 37.8% year-on-year).
- (d) Other fees received  
“Other fees received” was ¥5,905 million (up 16.3% year-on-year) mainly due to increases in agency commission for investment trusts and wrap fees.
- (ii) Net trading income  
For the fiscal year under review, “Net trading income” was ¥3,131 million (up 244.5% year-on-year), including ¥3,024 million in stocks (up 280.3% year-on-year) and ¥106 million in bonds and foreign exchange (down 6.1% year-on-year).
- (iii) Financial revenue and expenses  
For the fiscal year under review, “Financial revenue” was ¥418 million (up 25.0% year-on-year), mainly due to an increase in interest income, and “Financial expenses” was ¥76 million (up 44.2% year-on-year) mainly due to increases in interest payments and cost of margin transactions, resulting in a net profit of ¥341 million (up 21.4% year-on-year).
- (iv) Selling, general and administrative expenses  
For the fiscal year under review, “Selling, general and administrative expenses” was ¥12,851 million (up 6.5% year-on-year). This was mainly attributable to increases in “Personnel expenses” (including provision for bonuses) and “Real estate expenses” resulting from an increase in operating revenue, which were partially offset by a decrease of “Trading related expenses.”
- (v) Extraordinary income and losses  
For the fiscal year under review, “Extraordinary income” was ¥668 million, consisting of “Gain on sale of investment securities”, and “Extraordinary losses” was ¥2 million, consisting of “Provision of reserve for financial instruments transaction liabilities,” resulting in a net profit of ¥666 million (compared to ¥857 million in the same period a year earlier).

## **(2) Overview of financial position**

- (i) Current assets  
At the end of the fiscal year under review, “Current assets” amounted to ¥52,875 million, an increase of ¥6,375 million from the end of the previous fiscal year. This was mainly attributable to increases of ¥3,645 million in “Cash segregated as deposits,” ¥1,199 million in “Cash and deposits,” ¥1,078 million in “Margin transaction assets,” ¥209 million in “Cash paid for offering,” and ¥206 million in “Short-term guarantee deposits,” which were partially offset by a decrease of ¥213 million in “Advances paid.”
- (ii) Non-current assets  
At the end of the fiscal year under review, “Non-current assets” amounted to ¥20,286 million, an increase of ¥3,305 million from the end of the previous fiscal year. This was mainly attributable to increases of ¥2,887 million in “Investment securities,” ¥243 million in “Intangible assets,” and ¥125 million in “Property, plant and equipment.”
- (iii) Current liabilities  
At the end of the fiscal year under review, “Current liabilities” amounted to ¥25,461 million, an increase of ¥6,098 million from the end of the previous fiscal year. This was mainly attributable to increases of ¥5,094 million in “Deposits received,” ¥499 million in “Income taxes payable,” ¥447 million in “Margin transaction liabilities,” ¥264 million in “Provision for bonuses,” ¥243 million in “Accounts payable – other,” and ¥229 million in “Guarantee deposits received,” which were partially offset by decreases of ¥518 million in “Provision for share awards for employees” (due to the distribution of shares to employees) and ¥322 million in “Borrowings secured by securities.”
- (iv) Non-current liabilities and reserves under special laws  
At the end of the fiscal year under review, “Non-current liabilities” and “Reserves under special laws” collectively amounted to ¥4,921 million, an increase of ¥900 million from the end of the previous fiscal year. This was mainly attributable to increases of ¥876 million in “Deferred tax liabilities” and ¥141 million

in “Provision for share awards for employees,” which were partially offset by a decrease of ¥144 million in “Provision for retirement benefits.”

(v) Net assets

At the end of the fiscal year under review, “Net assets” amounted to ¥42,778 million, an increase of ¥2,680 million from the end of the previous fiscal year. This was mainly attributable to increases of ¥3,095 million in “Profit,” ¥2,069 million in “Valuation difference on available-for-sale securities,” and ¥468 million in “Disposal of treasury shares,” which were partially offset by decreases of ¥1,851 million in “Dividends of surplus” and ¥1,101 million in “Purchase of treasury shares.”

### (3) Overview of cash flows

“Cash and cash equivalents at end of period” of the fiscal year under review increased by ¥1,199 million from the end of the previous fiscal year to ¥25,991 million.

#### *Cash flows from operating activities*

“Net cash provided in operating activities” for the fiscal year under review amounted to ¥3,928 million, an increase of ¥4,396 million from ¥467 million of “Net cash used by operating activities” for the previous fiscal year. This cash inflow was mainly attributable to an increase of ¥5,323 million in “Deposits and guarantee deposits received,” the recording of ¥4,265 million in “Profit before income taxes,” an increase of ¥264 million in “Provision for bonuses,” and a decrease of ¥213 million in “Advances paid,” which were partially offset by an increase of ¥3,704 million in “Cash segregated as deposits for customers,” ¥668 million in “Gain on sale of investment securities,” a decrease of ¥631 million in “Margin transaction assets/liabilities,” ¥626 million in “Income taxes paid,” a decrease of ¥376 million in “Provision for share-based remuneration for employees,” and a decrease of ¥120 million in “Trading products - assets (liabilities).”

#### *Cash flows from investing activities*

“Net cash provided by investing activities” for the fiscal year under review amounted to ¥89 million, a decrease of ¥873 million from ¥963 million of “Net cash provided by investing activities” for the previous fiscal year. This cash inflow was mainly attributable to “Proceeds from sale of investment securities” of ¥670 million, which was partially offset by “Purchase of property, plant and equipment” of ¥298 million, and “Purchase of intangible assets” of ¥192 million.

#### *Cash flows from financing activities*

“Net cash used in financing activities” for the fiscal year under review amounted to ¥2,958 million, an increase of ¥733 million from ¥3,691 million of “Net cash used in financing activities” for the previous year. This cash outflow was mainly attributable to “Dividends paid” of ¥1,848 million and “Purchase of treasury shares” of ¥1,101 million.

### (4) Outlook

We are engaged in the financial instruments business, and thus, our earnings could fluctuate greatly depending on the stock market performance and other factors. We therefore do not disclose earnings forecasts.

We will promptly disclose the preliminary results figures when the operating results for each quarter are roughly estimated.

## 2. Management Policy

### (1) Basic management policy of the Company

In order to develop as a financial services company that is trusted and chosen not only by our customers but also by our shareholders, employees, and local community, we have adopted the following corporate philosophy:

“Mito Securities strives to be a company that acts in the BEST interest of its customers, shareholders, and employees.”

Based on this management philosophy, all of our officers and employees will carry out their duties with this as their code of conduct: “CHALLENGE TOGETHER: Let’s embrace the challenges of responding to change, producing results, and improving ourselves.”

### (2) Progress with implementation of the Medium-term Management Plan

In the fiscal year under review, we have implemented our 7th Medium-term Management Plan (covering the period from the fiscal year ended March 31, 2026 to the fiscal year ending March 31, 2030) aimed at achieving our corporate vision, with the theme of “Building deeper customer trust and achieving sustainable growth through the strength of our people and organization.”

Numerical targets for the final year of the 7th Medium-term Management Plan (fiscal year ending March 31, 2030) and the achievements in the first year are as follows:

(Numerical targets of the 7th Medium-term Management Plan and results to date)

Item	ROE	Percentage of SG&A expenses covered by subscription-type revenue*1	Total AUM for equity investment trusts*2 + Mito Fund Wrap accounts
Numerical targets (for fiscal year ending March 31, 2030)	8.0% or more	50.0% or more	¥750.0 billion or more
Results (for fiscal year ended March 31, 2026)	7.5%	45.6%	¥643.9 billion

\*1 Ratio of subscription-type revenue (total of agency commission for investment trusts and wrap fees) to SG&A expenses

\*2 Equity investment trusts excluding MRFs, bond investment trusts, and other similar funds

- (1) Total AUM of equity investment trusts and Mito Fund Wrap accounts (assets that generate subscription-type revenue), one of the numerical targets of the 7th Medium-term Management Plan, increased to ¥643.9 billion by the end of March 2026, partly due to the steady market trend. It consists of asset under management totaling ¥432.6 billion in equity investment trusts and ¥211.3 billion in Mito Fund Wrap accounts. As a result, agency commission for investment trusts and wrap fees, derived from the AUM of the relevant assets (subscription-type revenue), amounted to ¥585.9 billion.
- (2) In terms of the percentage of SG&A expenses covered by subscription-type revenue, the above factors led to an increase in SG&A expenses, mainly due to higher personnel expenses, including provision for bonuses. However, this was more than offset by growth in subscription-type revenue, with the coverage ratio improving to 45.6%, the highest level in our history.
- (3) The ROE for the fiscal year ended March 31, 2026 was 7.5%, mainly due to increases in stock-related revenue and subscription-type revenue (agency commission for investment trusts and wrap fees), as well as a gain on sale of investment securities.

### (3) Medium- to long-term management strategy and target management indicators

With the aim of helping every one of our customers achieve their life plans, we will contribute to an increase, protection, and succession of their assets by means of investment proposals, after-service follow-up, and financial services such as inheritance support, thereby generating value through customer satisfaction. Furthermore, by facilitating business succession, providing financial education, and boosting financial literacy, we will also contribute to addressing issues in the local community.

#### Corporate vision

Create value and contribute to making the future of our customer's local community a prosperous one through financial services

1. Support customers in building their assets and help them achieve their life plans
2. Contribute to the development of the local community
3. Enable employees to work with pride and achieve self-fulfillment
4. Continuously take on the challenge of transforming our business structure

#### 7th Medium-term Management Plan

We have formulated the 7th Medium-term Management Plan, covering the five-year period from the fiscal year ended March 31, 2026, to the fiscal year ending March 31, 2030, as outlined below.

##### ○ Period

From the fiscal year ended March 31, 2026, to the fiscal year ending March 31, 2030 (five fiscal years)

##### ○ Theme

Building deeper customer trust and achieving sustainable growth through the strength of our people and organization

##### ○ Key measures

- Enhancing customer-centric financial services
- Taking steps to coexist with the local community (CSV: Creating Shared Value)
- Investing in human capital
- Expanding a stable revenue base and optimizing the allocation of management resources

##### ○ KPIs (Targets for the fiscal year ending March 31, 2030)

Item	Numerical targets
ROE	8.0% or more
Percentage of SG&A expenses covered by subscription-type revenue*1	50.0% or more
Total AUM for equity investment trusts*2 + Mito Fund Wrap accounts	¥750 billion or more

\*1 Ratio of subscription-type revenue (total of agency commission for investment trusts and wrap fees) to SG&A expenses

\*2 Equity investment trusts excluding MRFs, bond investment trusts, and other similar funds

##### ○ Capital policy

The Company considers returning profits to shareholders to be one of its most important management priorities. Therefore, for the five fiscal years under the 7th Medium-term Management Plan, the Company has decided to set the minimum annual dividend per share at ¥30.00, as part of our continued focus on enhancing shareholder returns.

Under the 7th Medium-term Management Plan, we will place greater emphasis on improving capital profitability and work toward the efficient use of capital to achieve sustainable growth and enhance shareholder value.

#### (4) Issues to be addressed

As we implement the measures of the 7th Medium-term Management Plan, we regard as key tasks for management the delivery of high-quality services (increase, protection, and succession of their assets) tailored to each customer, the development of personnel and improvement of structures to achieve that, and the establishment of a stable revenue base through an expansion of subscription-type revenue driven by investment trusts and Mito Fund Wrap accounts.

### **3. Basic Policy Regarding Selection of Accounting Standards**

The Company has adopted Japanese GAAP and will take appropriate measures, whether IFRS (International Financial Reporting Standards) should be adopted in consideration of providing comparability for investors.

#### 4. Non-consolidated financial statements and significant notes

##### (1) Non-consolidated balance sheets

	(Millions of yen)	
	Previous fiscal year (As of March 31, 2025)	Current fiscal year (As of March 31, 2026)
Assets		
Current assets:		
Cash and deposits	24,791	25,991
Cash segregated as deposits	11,214	14,859
Trading products:	108	212
Trading securities and other	107	212
Derivatives	1	0
Trade date accrual	5	22
Margin transaction assets:	7,054	8,132
Loans on margin transactions	7,019	7,995
Cash collateral pledged for securities borrowing on margin transactions	34	136
Advances paid	409	195
Cash paid for offering	1,448	1,657
Short-term guarantee deposits	623	829
Short-term loans receivable	7	5
Prepaid expenses	121	125
Accounts receivable - other	0	0
Accrued income	715	841
Other current assets	-	0
Total current assets	46,500	52,875
Non-current assets:		
Property, plant and equipment:	3,592	3,717
Buildings	1,753	1,686
Structures, net	33	29
Equipment	260	464
Land	1,535	1,535
Leased assets, net	8	2
Intangible assets	141	385
Telephone subscription right	44	14
Software	97	150
Software in progress	-	220
Investments and other assets:	13,246	16,183
Investment securities	12,602	15,489
Investments in capital	5	5
Long-term loans receivable from employees	6	3
Long-term guarantee deposits	617	616
Long-term prepaid expenses	5	58
Other	27	27
Allowance for doubtful accounts	(17)	(17)
Total non-current assets	16,980	20,286
Total assets	63,480	73,161

	(Millions of yen)	
	Previous fiscal year (As of March 31, 2025)	Current fiscal year (As of March 31, 2026)
<b>Liabilities</b>		
Current liabilities:		
Margin transaction liabilities:	589	1,036
Borrowings on margin transactions	502	792
Cash received for securities lending on margin transactions	87	244
Borrowings secured by securities:	502	179
Cash received on debt credit transaction of securities	502	179
Deposits received:	13,047	18,142
Deposits from customers	9,888	12,099
Other deposits received	3,159	6,042
Guarantee deposits received	352	582
Short-term borrowings	2,750	2,750
Unearned revenue	2	2
Lease obligations	6	1
Accounts payable - other	193	436
Accrued expenses	445	617
Income taxes payable	267	766
Provision for bonuses	587	852
Provision for share awards for employees	522	4
Provision for share awards for directors (and other officers)	9	2
Provision for shareholder benefit program	-	67
Asset retirement obligations	-	19
Other current liabilities	85	0
Total current liabilities	19,363	25,461
Non-current liabilities:		
Leased obligations	3	1
Deferred tax liabilities	1,815	2,692
Provision for retirement benefits	1,712	1,567
Provision for share awards for employees	-	141
Provision for share awards for directors (and other officers)	19	27
Asset retirement obligations	316	309
Other non-current liabilities	59	84
Total non-current liabilities	3,925	4,824
Reserves under special laws:		
Reserve for financial instruments transaction liabilities	94	96
Total reserves under special laws	94	96
Total liabilities	23,383	30,383
<b>Net assets</b>		
Shareholders' equity:		
Share capital	12,272	12,272
Capital surplus:		
Legal capital surplus	4,294	4,294
Other capital surplus	682	682
Total capital surplus	4,977	4,977
Retained earnings:		
Other retained earnings:	18,959	20,203
General reserve	7,247	-
Retained earnings brought forward	11,711	20,203
Total retained earnings	18,959	20,203
Treasury shares	(1,943)	(2,576)
Total shareholders' equity	34,265	34,876
Valuation and translation adjustments:		
Valuation difference on available-for-sale securities	5,831	7,901
Total valuation and translation adjustments	5,831	7,901
Total net assets	40,097	42,778
Total liabilities and net assets	63,480	73,161

## (2) Non-consolidated statements of income

(Millions of yen)

	Previous fiscal year (From April 1, 2024 to March 31, 2025)	Current fiscal year (From April 1, 2025 to March 31, 2026)
Operating revenue		
Commission received:	12,714	12,499
Brokerage commission	4,981	4,910
Commission for underwriting, secondary distribution and solicitation for selling and others for professional investors	81	81
Fees for offering, secondary distribution and solicitation for selling and others for professional investors	2,571	1,600
Other fees received	5,079	5,905
Net trading income	908	3,131
Financial revenue	334	418
Other	26	25
Total operating revenue	13,983	16,074
Financial expenses	53	76
Net operating revenue	13,930	15,998
Selling, general and administrative expenses:		
Trading related expenses	1,197	1,184
Personnel expenses	6,821	7,277
Real estate expenses	1,490	1,611
Office expenses	1,791	1,909
Depreciation	334	363
Taxes and dues	224	241
Other	212	263
Total selling, general and administrative expenses	12,072	12,851
Operating profit	1,858	3,146
Non-operating income:		
Dividend income	320	335
Miscellaneous income	177	187
Total non-operating income	498	522
Non-operating expenses:		
Miscellaneous loss	28	70
Total non-operating expenses	28	70
Ordinary profit	2,328	3,598
Extraordinary income:		
Gain on sale of investment securities	857	668
Total extraordinary income	857	668
Extraordinary losses:		
Provision of reserve for financial instruments transaction liabilities	–	2
Total extraordinary losses	–	2
Profit before income taxes	3,185	4,265
Income taxes - current	831	1,103
Income taxes - deferred	(65)	65
Total income taxes	765	1,169
Profit	2,420	3,095

(3) Non-consolidated statements of changes in net assets  
 Previous fiscal year (from April 1, 2024 to March 31, 2025)

(Millions of yen)

	Shareholders' equity									Valuation and translation adjustments		Total net assets
	Share capital	Capital surplus			Retained earnings			Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Total valuation and translation adjustments	
		Legal capital surplus	Other capital surplus	Total capital surplus	Other retained earnings		Total retained earnings					
					General reserve	Retained earnings brought forward						
Balance at beginning of period	12,272	4,294	1,969	6,264	7,247	11,166	18,413	(1,441)	35,509	7,317	7,317	42,827
Changes during period:												
Dividends of surplus						(1,875)	(1,875)		(1,875)			(1,875)
Profit						2,420	2,420		2,420			2,420
Purchase of treasury shares								(1,809)	(1,809)			(1,809)
Disposal of treasury shares								20	20			20
Cancellation of treasury shares			(1,287)	(1,287)				1,287	-			-
Net changes in items other than shareholders' equity										(1,486)	(1,486)	(1,486)
Total changes during period	-	-	(1,287)	(1,287)	-	545	545	(502)	(1,243)	(1,486)	(1,486)	(2,729)
Balance at end of period	12,272	4,294	682	4,977	7,247	11,711	18,959	(1,943)	34,265	5,831	5,831	40,097

Current fiscal year (from April 1, 2025 to March 31, 2026)

(Millions of yen)

	Shareholders' equity									Valuation and translation adjustments		Total net assets
	Share capital	Capital surplus			Retained earnings			Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Total valuation and translation adjustments	
		Legal capital surplus	Other capital surplus	Total capital surplus	Other retained earnings		Total retained earnings					
					General reserve	Retained earnings brought forward						
Balance at beginning of period	12,272	4,294	682	4,977	7,247	11,711	18,959	(1,943)	34,265	5,831	5,831	40,097
Changes during period:												
Dividends of surplus						(1,851)	(1,851)		(1,851)			(1,851)
Profit						3,095	3,095		3,095			3,095
Purchase of treasury shares								(1,101)	(1,101)			(1,101)
Disposal of treasury shares								468	468			468
Reversal of general reserve					(7,247)	7,247			-			-
Net changes in items other than shareholders' equity										2,069	2,069	2,069
Total changes during period	-	-	-	-	(7,247)	8,491	1,244	(633)	611	2,069	2,069	2,680
Balance at end of period	12,272	4,294	682	4,977	-	20,203	20,203	(2,576)	34,876	7,901	7,901	42,778

## (4) Non-consolidated statements of cash flows

(Millions of yen)

	Previous fiscal year (From April 1, 2024 to March 31, 2025)	Current fiscal year (From April 1, 2025 to March 31, 2026)
Cash flows from operating activities:		
Profit before income taxes	3,185	4,265
Depreciation	334	363
Increase (decrease) in provision for retirement benefits	(225)	(144)
Increase (decrease) in provision for bonuses	(71)	264
Increase (decrease) in provision for share-based remuneration for employees	125	(376)
Increase (decrease) in provision for share-based remuneration for directors (and other officers)	(1)	0
Increase (decrease) in provision for shareholder benefit program	–	67
Increase (decrease) in reserve for financial instruments transaction liabilities	–	2
Interest and dividend income	(667)	(767)
Interest expenses	53	76
Loss (gain) on sale of investment securities	(857)	(668)
Decrease (increase) in cash segregated as deposits for customers	3,296	(3,704)
Decrease (increase) in trading products - assets (liabilities)	1,719	(120)
Decrease/increase in margin transaction assets/liabilities	(458)	(631)
Decrease (increase) in short-term guarantee deposits	28	(203)
Decrease (increase) in deposits paid for underwritten offering, etc.	244	(209)
Increase (decrease) in borrowings secured by securities	(354)	(322)
Increase (decrease) in deposits and guarantee deposits received	(4,774)	5,323
Decrease (increase) in advances paid	(408)	213
Increase/decrease in other assets/liabilities	(467)	453
Subtotal	701	3,881
Interest and dividends received	658	750
Interest paid	(52)	(76)
Income taxes paid	(1,775)	(626)
Net cash provided by (used in) operating activities	(467)	3,928
Cash flows from investing activities:		
Purchase of investment securities	(53)	(37)
Proceeds from sale of investment securities	942	670
Proceeds from redemption of investment securities	194	–
Purchase of property, plant and equipment	(104)	(298)
Purchase of intangible assets	(36)	(192)
Payments for retirement of property, plant and equipment	(8)	(0)
Payments for asset retirement obligations	(34)	–
Loan advances	(8)	(5)
Collection of loans receivable	8	10
Payments of leasehold deposits	(19)	(12)
Proceeds from refund of leasehold deposits	81	10
Other, net	1	(53)
Net cash provided by (used in) investing activities	963	89
Cash flows from financing activities:		
Purchase of treasury shares	(1,809)	(1,101)
Dividends paid	(1,871)	(1,848)
Other, net	(10)	(8)
Net cash provided by (used in) financing activities	(3,691)	(2,958)
Effect of exchange rate change on cash and cash equivalents	(23)	139
Net increase (decrease) in cash and cash equivalents	(3,219)	1,199
Cash and cash equivalents at beginning of period	28,011	24,791
Cash and cash equivalents at end of period	24,791	25,991

(5) Notes to non-consolidated financial statements

*Going concern assumption*

Not applicable

## *Additional information*

### Board Benefit Trust (BBT) and Employee Stock Ownership Plan (J-ESOP)

#### 1. Board Benefit Trust (BBT)

With approval from the 71st Ordinary General Meeting of Shareholders held on June 24, 2016, the Company has introduced a Board Benefit Trust (BBT) performance-linked share-based remuneration plan (the “Plan”) for directors (excluding outside directors). Afterwards, as the Act Partially Amending the Companies Act (Act No. 70 of 2019) was enforced on March 1, 2021, the Company has reestablished the remuneration limit under the Plan after obtaining approval at the 76th Ordinary General Meeting of Shareholders held on June 24, 2021. This does not increase the actual remuneration limit from the limit determined by the resolution made at the 71st Ordinary General Meeting of Shareholders. Furthermore, as the transition to a company with an Audit and Supervisory Committee was approved at the 77th Ordinary General Meeting of Shareholders held on June 24, 2022, the Company has abolished the remuneration limit under the Plan reestablished by the resolution made at the 76th Ordinary General Meeting of Shareholders, and obtained approval for the remuneration limit under the Plan for directors (excluding directors who are audit and supervisory committee members and outside directors; the same applies hereinafter) of the Company. The contents of the actual remuneration limit under the Plan are the same as those determined by the resolution made at the 76th Ordinary General Meeting of Shareholders.

##### (1) Purpose and overview of the Plan

The Plan more clearly links the remuneration of directors to the Company’s share value, and leads directors to aim for better performances over a medium- to long-term period and more contributions to increasing corporate value.

The Plan is a performance-linked share-based remuneration plan in which the trust will acquire the Company’s shares using money contributed by the Company as the source of funds and directors are provided with the Company’s shares and cash equivalent to the market value of the Company’s shares (the “Company’s Shares, etc.”) through the trust in accordance with the performance-linked share-based remuneration system established by the Board of Directors. As a general rule, the time for directors to receive the Company’s Shares, etc., shall be at the time of retirement.

##### (2) The Company’s shares remaining in the trust

Shares held by the trust are presented as treasury shares in the net assets section in the non-consolidated balance sheet at their carrying amount in the trust. The carrying amount and the number of treasury shares at the end of the previous fiscal year and at the end of the current fiscal year are ¥69 million for 289 thousand shares and ¥62 million for 261 thousand shares, respectively.

#### 2. Employee Stock Ownership Plan (J-ESOP)

At the Board of Directors’ meeting held on February 17, 2017, the Company resolved to introduce an Employee Stock Ownership Plan (the “Plan”), an incentive plan to provide its shares to employees.

##### (1) Purpose and overview of the Plan

The Plan is a program in which the Company’s shares are provided to employees who fulfill certain requirements for eligible beneficiaries in accordance with the Stock Benefit Rules established by the Company.

The Plan is a share-based remuneration plan in which the trust will acquire the Company’s shares using money contributed by the Company as the source of funds and employees are granted points according to their individual contributions and other factors and provided with the Company’s shares equivalent to the granted points and cash equivalent to the market value of the Company’s shares through the trust when the employees fulfill the certain requirements and obtain the right to receive such benefits.

By introducing the Plan, the Company aims to increase the employees’ interest in improving its share value and business performance and make them more motivated to work than ever before.

##### (2) The Company’s shares remaining in the trust

Shares held by the trust are presented as treasury shares in the net assets section in the non-consolidated balance sheet at their carrying amount in the trust. The carrying amount and the number of treasury shares at the end of the previous fiscal year and at the end of the current fiscal year are ¥557 million for 1,234 thousand shares and ¥95 million for 211 thousand shares, respectively.

*Notes to non-consolidated balance sheets*

Accumulated depreciation deducted from property, plant and equipment

(Millions of yen)

	Previous fiscal year (As of March 31, 2025)	Current fiscal year (As of March 31, 2026)
Buildings	4,076	4,194
Structures, net	83	88
Equipment	752	894
Leased assets, net	22	27
Total	4,934	5,204

*Non-consolidated statements of changes in net assets*

Previous fiscal year (from April 1, 2024 to March 31, 2025)

1. Issued shares

Class of shares	At beginning of period	Increase	Decrease	At end of period
Common stock (shares)	70,689,033	–	5,000,000	65,689,033

Overview of reasons for change

The decrease of 5,000,000 shares of common stock is due to the cancellation of treasury stock.

2. Treasury shares

Class of shares	At beginning of period	Increase	Decrease	At end of period
Common stock (shares)	6,058,282	3,513,510	5,065,500	4,506,292

Notes 1. The number of treasury shares at the beginning of the period and at the end of the period includes 490,000 shares and 1,524,500 shares of the Company's stock, respectively, held by Custody Bank of Japan, Ltd. (Trust Account E) as trust assets for BBT and J-ESOP.

2. Overview of reasons for change

Factor of the increase of 3,513,510 shares is as follows:

Increase due to acquisition based on the resolution at the Board of Directors' meeting:	2,413,500 shares
Increase due to acquisition as trust assets for J-ESOP:	1,100,000 shares
Increase due to purchase of fractional shares:	10 shares

Factors of the decrease of 5,065,500 shares are as follows:

Decrease due to cancellation:	5,000,000 shares
Decrease due to provision of shares for J-ESOP:	39,400 shares
Decrease due to provision of shares for BBT:	22,600 shares
Decrease due to sale of trust assets of J-ESOP:	3,500 shares

3. Share acquisition rights and treasury share acquisition rights

Not applicable

4. Dividends

(1) Amount of dividends paid

Resolution	Class of shares	Total amount of dividends (millions of yen)	Dividend per share (yen)	Record date	Effective date
Ordinary General Meeting of Shareholders held on June 25, 2024	Common stock	911	14.0	March 31, 2024	June 26, 2024
Board of Directors' meeting held on October 30, 2024	Common stock	963	15.0	September 30, 2024	December 3, 2024

Notes: 1. The total amount of dividends paid based on the resolution at the Ordinary General Meeting of Shareholders held on June 25, 2024, includes dividends of ¥6 million paid to the Company's shares held by Custody Bank of Japan, Ltd. (Trust Account E) as trust assets for BBT and J-ESOP.

2. The total amount of dividends paid based on the resolution at the Board of Directors' meeting held on October 30, 2024, includes dividends of ¥17 million paid to the Company's shares held by Custody Bank of Japan, Ltd. (Trust Account E) as trust assets for BBT and J-ESOP.

(2) Dividends with a record date in the previous fiscal year, but an effective date in the following fiscal year

Resolution	Class of shares	Source of dividends	Total amount of dividends (millions of yen)	Dividend per share (yen)	Record date	Effective date
Ordinary General Meeting of Shareholders held on June 25, 2025	Common stock	Retained earnings	940	15.0	March 31, 2025	June 26, 2025

Note: The total amount of dividends to be paid includes dividends of ¥22 million paid to the Company's shares held by Custody Bank of Japan, Ltd. (Trust Account E) as trust assets for BBT and J-ESOP.

Current fiscal year (from April 1, 2025 to March 31, 2026)

### 1. Issued shares

Class of shares	At beginning of period	Increase	Decrease	At end of period
Common stock (shares)	65,689,033	–	–	65,689,033

### 2. Treasury shares

Class of shares	At beginning of period	Increase	Decrease	At end of period
Common stock (shares)	4,506,292	2,000,050	1,051,200	5,455,142

Notes 1. The number of treasury shares at the beginning of the period and at the end of the period includes 1,524,500 shares and 473,300 shares of the Company's stock, respectively, held by Custody Bank of Japan, Ltd. (Trust Account E) as trust assets for BBT and J-ESOP.

#### 2. Overview of reasons for change

Factor of the increase of 2,000,050 shares is as follows:

Increase due to acquisition based on the resolution at the Board of Directors' meeting: 2,000,000 shares  
 Increase due to purchase of fractional shares: 50 shares

Factors of the decrease of 1,051,200 shares are as follows:

Decrease due to provision of shares for J-ESOP: 744,500 shares  
 Decrease due to provision of shares for BBT: 27,900 shares  
 Decrease due to sale of trust assets of J-ESOP: 278,800 shares

### 3. Share acquisition rights and treasury share acquisition rights

Not applicable

### 4. Dividends

#### (1) Amount of dividends paid

Resolution	Class of shares	Total amount of dividends (millions of yen)	Dividend per share (yen)	Record date	Effective date
Ordinary General Meeting of Shareholders held on June 25, 2025	Common stock	940	15.0	March 31, 2025	June 26, 2025
Board of Directors' meeting held on October 30, 2025	Common stock	910	15.0	September 30, 2025	December 2, 2025

Notes: 1. The total amount of dividends paid based on the resolution at the Ordinary General Meeting of Shareholders held on June 25, 2025, includes dividends of ¥22 million paid to the Company's shares held by Custody Bank of Japan, Ltd. (Trust Account E) as trust assets for BBT and J-ESOP.

2. The total amount of dividends paid based on the resolution at the Board of Directors' meeting held on October 30, 2025, includes dividends of ¥7 million paid to the Company's shares held by Custody Bank of Japan, Ltd. (Trust Account E) as trust assets for BBT and J-ESOP.

#### (2) Dividends with a record date in the current fiscal year, but an effective date in the following fiscal year

Resolution to be made	Class of shares	Source of dividends	Total amount of dividends (millions of yen)	Dividend per share (yen)	Record date	Effective date
Ordinary General Meeting of Shareholders held on June 24, 2026	Common stock	Retained earnings	1,699	28.0	March 31, 2026	June 25, 2026

Notes: 1. The total amount of dividends to be paid includes dividends of ¥13 million paid to the Company's shares held by Custody Bank of Japan, Ltd. (Trust Account E) as trust assets for BBT and J-ESOP.

2. The dividend per share of ¥28.0 includes a commemorative dividend of ¥3.0 for the 105th anniversary.

*Segment information, etc.*

*Segment information*

The Company does not provide segment information because it has only a single business segment, which is the investment and financial services business.

*Related information*

Previous fiscal year (from April 1, 2024 to March 31, 2025)

1. Information by service

(Millions of yen)

Item	Stocks	Bonds	Beneficiary certificates	Other	Total
Brokerage commission	4,947	–	34	–	4,981
Commission for underwriting, secondary distribution and solicitation for selling and others for professional investors	39	41	–	–	81
Fees for offering, secondary distribution and solicitation for selling and others for professional investors	0	1	2,570	–	2,571
Other fees received	8	3	5,043	24	5,079
Total	4,995	45	7,648	24	12,714

2. Information by area

The Company does not provide information by area because the operating revenue in Japan exceeds 90% of its total operating revenue, and we have no property, plant and equipment located outside of Japan.

3. Information by main customer

The Company does not provide information by main customer because there is no customer who accounts for more than 10% of operating revenue.

Current fiscal year (from April 1, 2025 to March 31, 2026)

1. Information by service

(Millions of yen)

Item	Stocks	Bonds	Beneficiary certificates	Other	Total
Brokerage commission	4,877	–	33	–	4,910
Commission for underwriting, secondary distribution and solicitation for selling and others for professional investors	13	68	–	–	81
Fees for offering, secondary distribution and solicitation for selling and others for professional investors	0	3	1,597	–	1,600
Other fees received	7	3	5,859	34	5,905
Total	4,897	75	7,491	34	12,499

2. Information by area

The Company does not provide information by area because the operating revenue in Japan exceeds 90% of its total operating revenue, and we have no property, plant and equipment located outside of Japan.

3. Information by main customer

The Company does not provide information by main customer because there is no customer who accounts for more than 10% of operating revenue.

*Share of profit or loss of entities accounted for using equity method*

Previous fiscal year (from April 1, 2024 to March 31, 2025)

Not applicable

Current fiscal year (from April 1, 2025 to March 31, 2026)

Not applicable

*Per-share information*

The basis of calculating the net assets per share and the basis of calculating the basic earnings per share are as follows.

Item	Previous fiscal year (As of March 31, 2025)	Current fiscal year (As of March 31, 2026)
(1) Net assets per share (Yen)	655.37	710.20
Basis of calculation		
Total net assets on balance sheets (Millions of yen)	40,097	42,778
Net assets attributable to common stocks (Millions of yen)	40,097	42,778
Major components of difference (Millions of yen)	–	–
Number of shares of common stock issued (Thousands of share)	65,689	65,689
Number of treasury shares of common stock (Thousands of share)	4,506	5,455
Number of common stock used for calculating per-share net assets (Thousands of share)	61,182	60,233

Item	Previous fiscal year (From April 1, 2024 to March 31, 2025)	Current fiscal year (From April 1, 2025 to March 31, 2026)
(2) Basic earnings per share (Yen)	38.47	51.29
Basis of calculation		
Profit on statements of income (Millions of yen)	2,420	3,095
Profit not attributable to common shareholders (Millions of yen)	–	–
Profit attributable to common stocks (Millions of yen)	2,420	3,095
Average number of shares of common stock during the fiscal year (Thousands of share)	62,919	60,353

Notes: 1. Diluted earnings per share are not presented because there are no potentially dilutive shares.

2. For the purpose of calculating the amounts of net assets per share, the number of shares of the Company held by Custody Bank of Japan, Ltd. (Trust Account E) was included in the number of treasury shares, which was to be deducted from the number of shares issued at the end of the fiscal year. For the purpose of calculating basic earnings per share, the number of shares of the Company held by the Trust was included in the number of treasury shares, which was to be deducted from the calculation of the average number of shares of common stock during the period.

For the purpose of calculating the amounts of net assets per share, the number of treasury shares included in the number of treasury shares deducted at the end of the fiscal year was 1,524 thousand shares in the previous fiscal year and 473 thousand shares in the current fiscal year. For the purpose of calculating basic earnings per share, the number of treasury shares included in the average number of treasury shares deducted during the period was 1,008 thousand shares for the previous fiscal year and 705 thousand shares for the current fiscal year.

*Material subsequent events*

Not applicable

## 5. Supplemental information

### (1) Commission received

#### (i) Commission by line item

(Millions of yen)

	Previous fiscal year (From April 1, 2024 to March 31, 2025)	Current fiscal year (From April 1, 2025 to March 31, 2026)	Year-on-year change (%)
Brokerage commission:	4,981	4,910	(1.4)
Stocks	[4,947]	[4,877]	(1.4)
Beneficiary certificates	[34]	[33]	(2.5)
Commission for underwriting, secondary distribution and solicitation for selling and others for professional investors:	81	81	1.0
Stocks	[39]	[13]	(66.6)
Bonds	[41]	[68]	65.8
Fees for offering, secondary distribution and solicitation for selling and others for professional investors	2,571	1,600	(37.8)
Stocks	[0]	[0]	233.8
Bonds	[1]	[3]	205.0
Beneficiary certificates	[2,570]	[1,597]	(37.9)
Other fees received	5,079	5,905	16.3
Stocks	[8]	[7]	(15.0)
Bonds	[3]	[3]	2.5
Beneficiary certificates *1	[5,043]	[5,859]	16.2
Other	[24]	[34]	44.6
Total	12,714	12,499	(1.7)

#### \*1 Breakdown of other fees received (beneficiary certificates)

	Previous fiscal year (From April 1, 2024 to March 31, 2025)	Current fiscal year (From April 1, 2025 to March 31, 2026)	Year-on-year change (%)
Agency commission for investment trusts	2,857	3,204	12.1
Wrap fees	2,185	2,655	21.5
Other	0	0	(25.2)
Total	5,043	5,859	16.2

#### (ii) Commission by product

(Millions of yen)

	Previous fiscal year (From April 1, 2024 to March 31, 2025)	Current fiscal year (From April 1, 2025 to March 31, 2026)	Year-on-year change (%)
Stocks	4,995	4,897	(2.0)
Bonds	45	75	64.5
Beneficiary certificates	7,648	7,491	(2.1)
Other	24	34	44.6
Total	12,714	12,499	(1.7)

## (2) Net trading income

(Millions of yen)

	Previous fiscal year (From April 1, 2024 to March 31, 2025)	Current fiscal year (From April 1, 2025 to March 31, 2026)	Year-on-year change (%)
Stocks, etc.	795	3,024	280.3
Bonds, foreign exchange, etc.:	113	106	(6.1)
Bonds, etc.	[(10)]	[9]	—
Foreign exchange, etc.	[123]	[97]	(21.3)
Total	908	3,131	244.5

## (3) Stock trading volume (excluding futures trading)

(Millions of shares, Millions of yen)

	Previous fiscal year (From April 1, 2024 to March 31, 2025)		Current fiscal year (From April 1, 2025 to March 31, 2026)		Year-on-year change (%)	
	Number of shares	Amount	Number of shares	Amount	Number of shares	Amount
Total:	455	1,070,331	510	1,210,060	11.9	13.1
Brokerage	[453]	[1,005,692]	[501]	[959,467]	10.6	(4.6)
Dealing	[2]	[64,639]	[8]	[250,593]	245.9	287.7
Brokerage (%)	99.4	94.0	98.3	79.3		
Exchange participation share (%)	0.03	0.03	0.03	0.02		
Brokerage commission per stock on client transaction (Yen)		10.91		9.73		

## (4) Dealing volume of underwriting, public offering and secondary distribution

(Thousands of shares, Millions of yen)

	Previous fiscal year (From April 1, 2024 to March 31, 2025)	Current fiscal year (From April 1, 2025 to March 31, 2026)	Year-on-year change (%)
Underwriting:			
Stock (Number of shares)	1,512	233	(84.6)
Stock (Amount)	1,491	380	(74.5)
Bond (Face value)	5,250	7,925	51.0
Offering and secondary distribution			
Stock (Number of shares)	1,584	238	(84.9)
Stock (Amount)	1,532	364	(76.2)
Bond (Face value)	5,728	9,908	73.0
Beneficiary certificates (Amount)	358,798	388,930	8.4

Note: The dealing volume of offering and secondary distribution includes the amount of secondary distribution and the dealing volume of private offering.

## (5) Capital adequacy ratio

(Millions of yen)

		Previous fiscal year (As of March 31, 2025)	Current fiscal year (As of March 31, 2026)
Basic items (A)		33,324	33,176
Complementary items	Valuation difference on available-for-sale securities	5,831	7,901
	Reserve for financial instruments transaction liabilities	94	96
	Total (B)	5,926	7,998
Deductible assets (C)		5,099	5,530
Unfixed equity capital (A) + (B) – (C) (D)		34,151	35,644
Risk items	Market risk	1,642	2,100
	Counterparty risk	444	446
	Basic risk	3,031	3,000
	Total (E)	5,117	5,547
Capital adequacy ratio (%) (D) / (E) × 100		667.3	642.4

Note: Treasury shares, which were to be deducted from the calculation of the basic items, include the Company's shares held by Custody Bank of Japan, Ltd. (Trust Account E) as trust assets for BBT and J-ESOP.

## (6) Number of directors, officers and employees

(persons)

	Previous fiscal year (As of March 31, 2025)	Current fiscal year (As of March 31, 2026)
Directors and officers	10	10
Employees	740	753

## (7) Quarterly trends of operating results

(Millions of yen)

	1st quarter (Apr. 1, 2025– Jun. 30, 2025)	2nd quarter (Jul. 1, 2025– Sep. 30, 2025)	3rd quarter (Oct. 1, 2025– Dec. 31, 2025)	4th quarter (Jan. 1, 2026– Mar. 31, 2026)	Current fiscal year (Apr. 1, 2025– Mar. 31, 2026)
Operating revenue:					
Commission received	2,675	2,995	3,274	3,554	12,499
Net trading income	551	910	1,007	661	3,131
Financial revenue	86	112	101	117	418
Other	6	6	6	6	25
Total operating revenue	3,319	4,025	4,389	4,340	16,074
Financial expenses	18	22	19	16	76
Net operating revenue	3,300	4,003	4,369	4,324	15,998
Selling, general and administrative expenses:					
Trading related expenses	261	275	269	377	1,184
Personnel expenses	1,683	1,827	1,895	1,872	7,277
Real estate expenses	462	344	373	429	1,611
Office expenses	459	451	476	522	1,909
Depreciation	66	67	132	96	363
Taxes and dues	74	52	67	46	241
Other	55	76	57	73	263
Total selling, general and administrative expenses	3,061	3,096	3,273	3,420	12,851
Operating profit	239	906	1,096	904	3,146
Non-operating income	215	43	214	49	522
Non-operating expenses	6	46	2	14	70
Ordinary profit	448	903	1,308	938	3,598
Extraordinary income:					
Reversal of reserve for financial instruments transaction liabilities	0	–	–	(0)	–
Gain on sale of investment securities	–	–	668	–	668
Total extraordinary income	0	–	668	(0)	668
Extraordinary losses:					
Provision of reserve for financial instruments transaction liabilities	–	–	–	2	2
Total extraordinary losses	–	–	–	2	2
Profit before income taxes	448	903	1,976	936	4,265
Income taxes - current	5	211	563	323	1,103
Income taxes - deferred	105	86	74	(201)	65
Total income taxes	111	298	638	122	1,169
Profit	337	605	1,338	814	3,095